



YOUR LASTING  
**IMPACT**

2018 ANNUAL REPORT



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# Family physicians,

by the very nature of their profession, make lasting impacts on the communities they serve.

When you give to the AAFP Foundation, you're extending that impact—from your community to communities across the United States and even into communities around the globe.

We want to demonstrate to you how much of an impact your donations have. So, as you turn the pages, don't forget that YOU make all of this possible.

Thank you for extending your impact to the AAFP Foundation.

All the best,



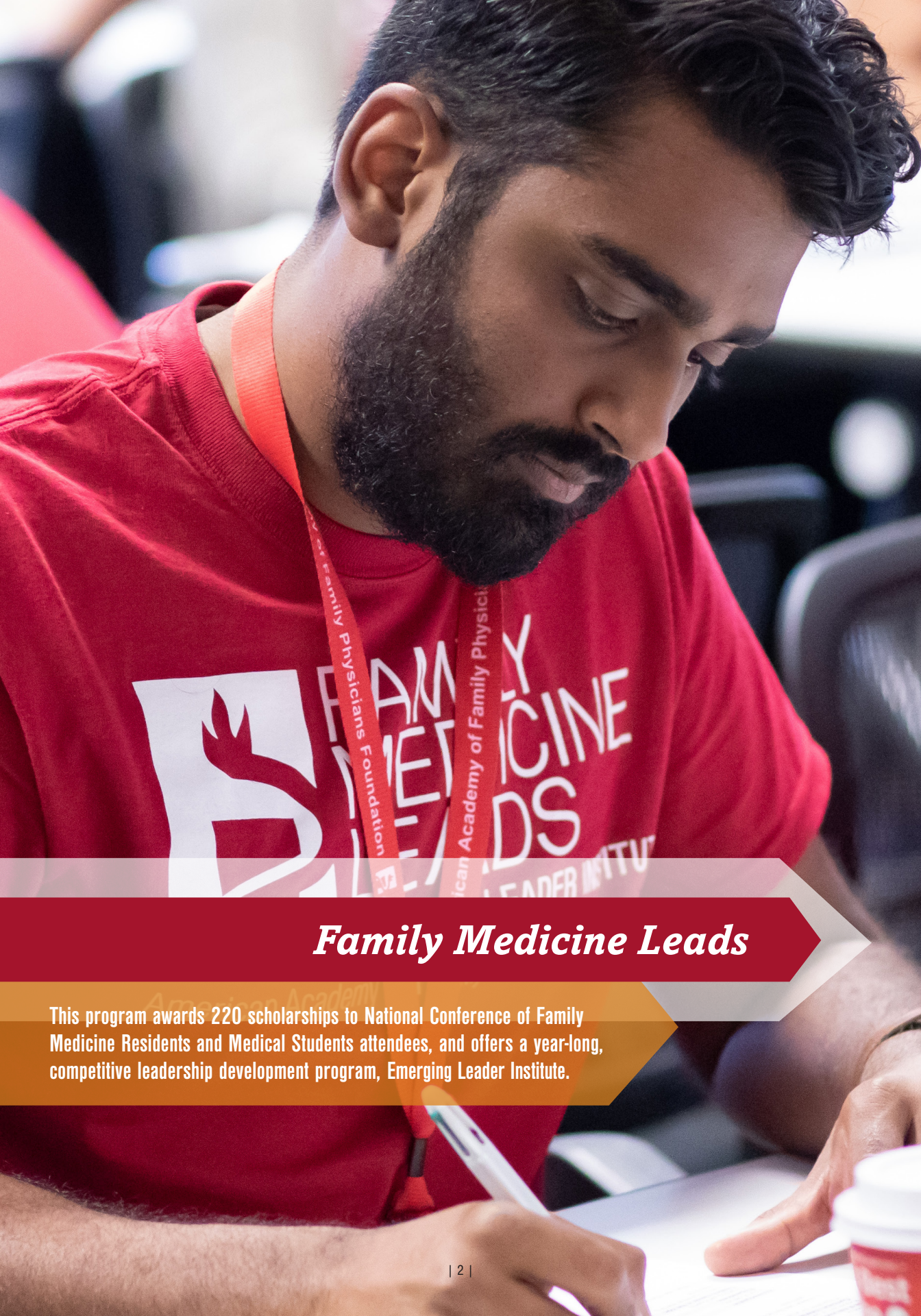
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A FUTURE COLLEAGUE FEELS YOUR IMPACT WITH ACCEPTANCE TO THE LEADERSHIP PROGRAM.

## *Education*

### **Over five years**

the Emerging Leader Institute has engaged

**150** medical students and residents from 33 states and DC

**53** AAFP family physician volunteer mentors

**29** AAFP family physician volunteer faculty

### ***Family Medicine Leads***

This program awards 220 scholarships to National Conference of Family Medicine Residents and Medical Students attendees, and offers a year-long, competitive leadership development program, Emerging Leader Institute.

# \$329,250

in awards and grants for medical students and residents in 2018





YOUR IMPACT TURNS A SCIENTIFIC VISION  
INTO REALITY.

## *Research*

*Family Medicine Discovers* Rapid Cycle Scientific Discovery and Innovation (RapSDI) is the newest program funded by the AAFP Foundation in collaboration with the AAFP National Research Network (AAFP NRN). RapSDI seeks to build research capacity for family medicine. The project funds practicing family physicians who will generate new evidence and innovative models for what works in real-world primary care settings.

## ***Family Medicine Discovers***

Created in 2018, *Family Medicine Discovers* provides opportunities for practice-based family medicine research.





A CHILD IN HAITI EXPERIENCES YOUR IMPACT BY RECEIVING MUCH-NEEDED MEDICAL CARE.

*Humanitarian*

*“Traveling to Haiti with Family Medicine Cares International for the past three years has been one of the most rewarding and emotionally satisfying things I have ever done.”*

– 2018 FAMILY MEDICINE CARES INTERNATIONAL DELEGATE

## ***Family Medicine Cares International***

This program provides patient care, delivers education and training in family medicine, and works to improve the health and quality of life of people in Haiti.

3,800+  
patient  
visits

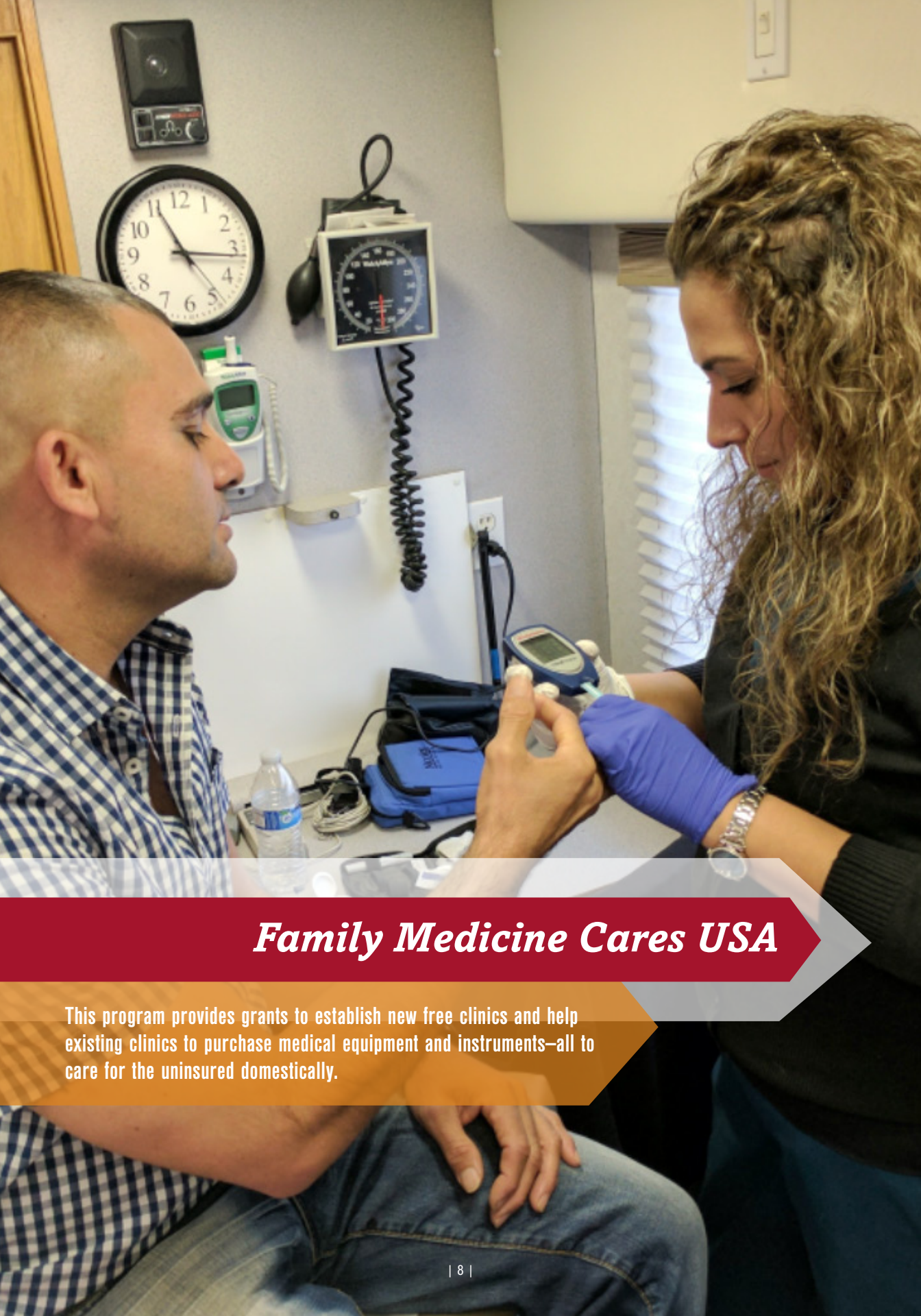
887  
well-child  
exams

350+  
residents  
and physicians  
received  
training

80  
volunteer  
delegates

*Statistics derived from culmination of 2013-2018 delegations as part of the Family Medicine Cares International program.*





YOUR IMPACT REACHES  
UNDERSERVED COMMUNITIES.

*Humanitarian*

**\$490,828**

to 47 clinics in 23 states\*

**14** of **47** *Family Medicine Cares* grant recipient clinics are student run

***Family Medicine Cares USA***

This program provides grants to establish new free clinics and help existing clinics to purchase medical equipment and instruments—all to care for the uninsured domestically.

Clinics provided:

**\$53** million+ in services and  
**268,000+** patient visits\*

\*Since 2011.



# Family Medicine Cares Resident Service Awards

YOUR IMPACT HELPS RESIDENTS BECOME LEADERS BY ENHANCING CARE IN THEIR COMMUNITY.

Each year, the program provides up to two \$16,500 awards to support 12-month service projects implemented by a first- or second-year resident that tackle the health needs of the underserved in their communities.

*“The Resident Service Award provides an incredible opportunity to be part of a project that will hopefully have a lasting impact on a community level. I would recommend applying in a heartbeat to any resident with a project in mind that they are passionate about.”*

– DR. CAITLIN LEE, 2016 FMC RSA RECIPIENT



# Center for the History of Family Medicine

YOUR IMPACT MAKES THE ONLY HISTORICAL REPOSITORY EXCLUSIVELY DEVOTED TO THE HISTORY OF FAMILY MEDICINE POSSIBLE.

In 2018, the Center passed the **American Alliance of Museums' (AAM) Core Documents Verification**, an honor awarded to only 3% of museums nationally.

What this means:

**AAM reviewed and verified that the Center has**

- An appropriate educational mission and
- Ethics, planning, emergency, and collections stewardships policies in place that reflect standard practices of professional museums.

Volunteers contributed **153** hours to the center\*



# Student Externship Matching Grants

YOUR IMPACT ALLOWS MEDICAL  
STUDENTS TO EXPLORE FAMILY  
MEDICINE CAREER OPPORTUNITIES.



**\$1,113,750** matching grants  
for **891** student externships  
in **44** states and DC\*

\*Since 1992 through partnering with the AAFP Constituent Chapters

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Patricia A. Swiney, MD  
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Alfred Tan, MD  
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Robert B. Taylor, MD  
Roslyn D. Taylor, MD  
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Peter C. Wu, MD  
Jana K. Zaudke, MD  
Luis E. Zepeda, MD  
Yi Zhou, MD  
Dorcas A. Zuniga, MD

## 2018 TRIBUTE GIFTS

Each year we receive heartfelt gifts in memory of loved ones and in honor of family, colleagues, friends, or special occasions.

### IN HONOR OF

**Frederic Baker, MD**  
*Frederic Baker, MD*

**George W. Shannon, MD**  
*Dr. I.L. Balkcom IV, MD*

**Philip J. Bolduc, MD**  
*Katharine Barnard, MD*

**Jennifer A. Reidy, MD**  
*Katharine Barnard, MD*

**Lucy M. Candib, MD**  
*Janice L. Benson, MD*

**John J. Frey, MD**  
*Valerie J. Gilchrist, MD*

**Carrie M. Pierce, MD**  
*Jennifer A. Reidy, MD*

**Sara G. Shields, MD**  
*Rachel Wheeler, MD*

**Margaret Fitzpatrick**  
*Kent Bream, MD*

**Nikitas J. Zervanos, MD**  
*Dr. and Mrs. John R. Bucholtz*

**Patrick M. Woodward, MD**  
*Robert J. Dachs, MD*

**Kim Do, MD**  
*Thuy D. Do, MD*

### IN MEMORY OF

**Drew Paulson**  
*Mezia Q. Azinge-Obasi, MD*

**Gabriel H. Smilkstein, MD**  
*Joane G. Baumer, MD*

**Calvin Hill**  
*Thomas J. Bell Jr., MD*

**Henri F. Wendel, MD**  
*Cheryl A. Bolinger, MD*

**Elbis A. Shoales, MD**  
*Dr. Robert CM and Mrs. Denise Bourne*

**Dr. David and Pam Hannan**

**Dene T. Walters, MD**  
*Kent Bream, MD*

**Paul McCord, DO**  
*Janice L. Benson, MD*

**John A. Broman, MD**  
*Steven D. Broman, MD*

**Samuel H. Melton, MD**  
*Barbara J. Doty, MD*

**Susan DuBois**  
*Roger Dubois*

**Conrad L. Flick, MD**  
*Jodon Flick*

**Josh and Amanda**  
*Traci L. French, MD, MBA*

**Patricia Donahue Hageman**  
*Kimberly Hageman, MD*

**Daniel J. Ostergaard, MD**  
*Dr. Al and Sara Haley*

*Dr. Robert and Judy Higgins*

**Atai Omoruto**  
*Amanda Howe*

**B. L. Huffman, MD**  
*Debra L. Huffman*

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*Tochi I. L. Iroku-Malize, MD, MPH*

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**Lee D. Martin**  
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**J. Michael Hansen, MD**  
*Dr. Steve and Teri Glaser*

**Thomas E. Vanderloo, MD**  
*Robert F. Heath, MD*

**Mom**  
*James Mazurier*

**The Finch Family**  
*Dr. Bill and Rachel Newman*

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*Dr. Dan and Ruth Ostergaard*

**Edward J. Shahady, MD**  
*Dr. Dan and Ruth Ostergaard*

**Donna Valponi**  
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**American Academy of Family Physicians Foundation**

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**Robert E. Kynerd, MD**  
*Stanley Kynard*

**Minnie Mann**  
*John Mann*

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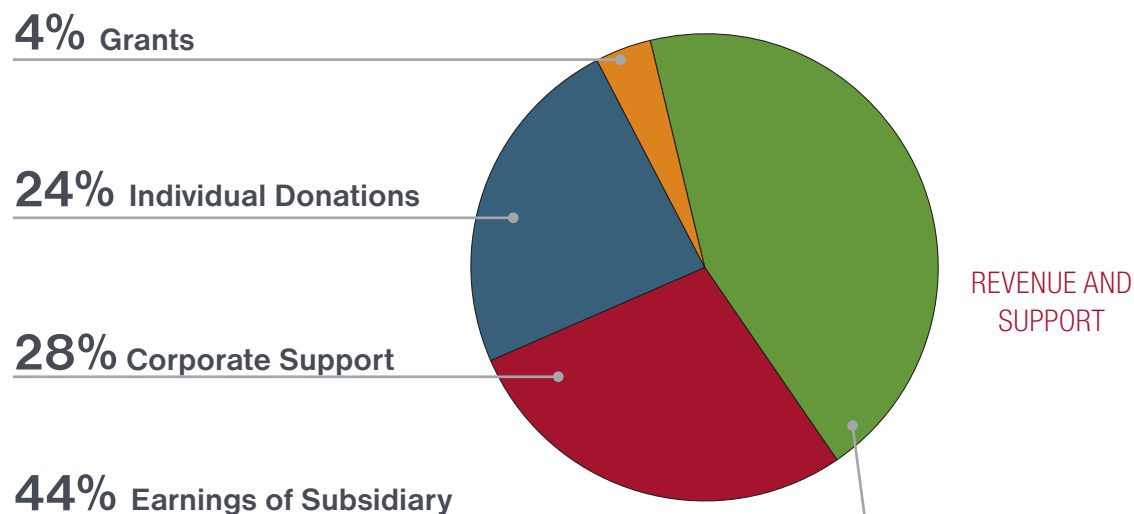
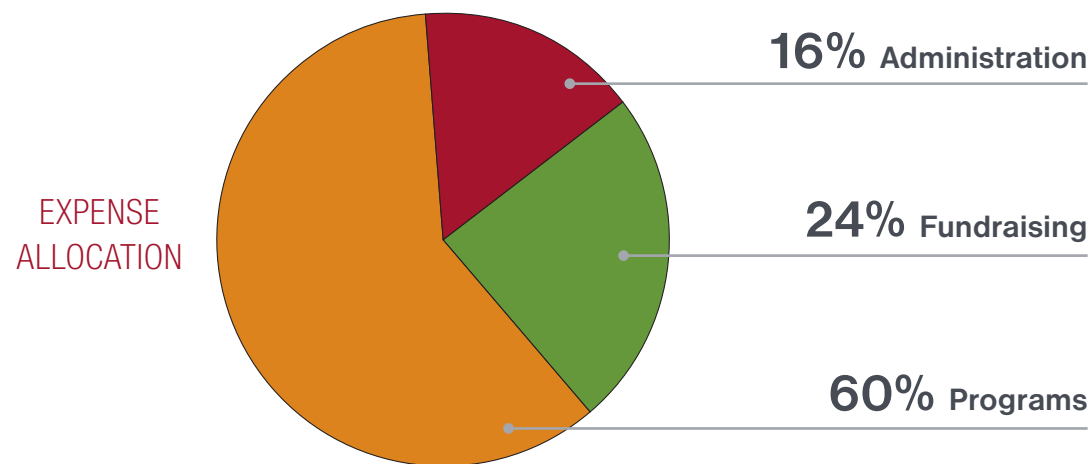
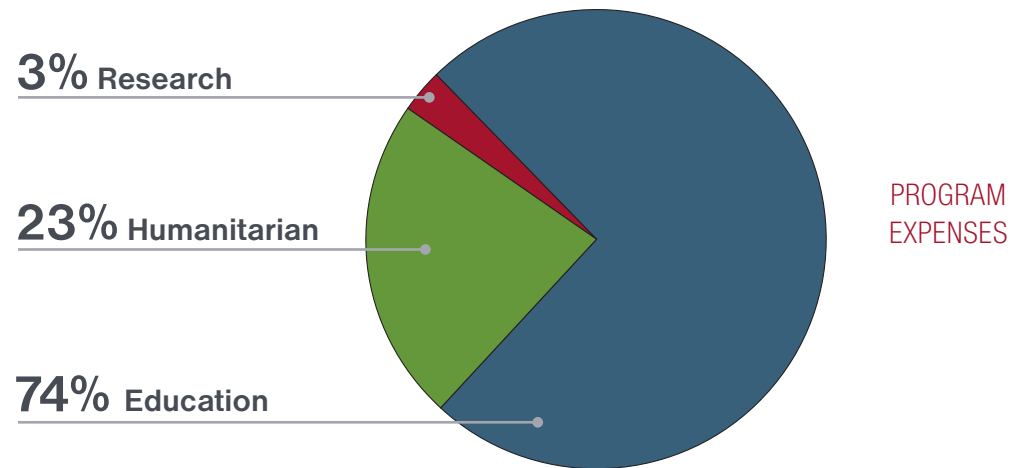
**John H. Renner**  
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**Rose Mastronardi**  
*Farideh Zonouzi-Zadeh, MD*

Every attempt has been made to ensure an accurate listing of all fiscal year 2018 gifts (January 1-December 31, 2018). We apologize for any errors or omissions. Space does not permit the list of every contributor, but we value all of our donors.



# Financial Review | January 1 to December 31, 2018



## Statement of Financial Position

### ASSETS

|   |                     |
|---|---------------------|
| Cash and Cash Equivalents   | \$ 375,259          |
| Accounts Receivable   | 193,745             |
| Accounts Receivable, Planned Giving Program   | 177,907             |
| Prepaid Expenses  | 46,576              |
| Investments   | 15,157,538          |
| Investment in AAFP Insurance Services, Inc.   | 1,651,076           |
| Office Equipment, Furniture and Fixtures,<br>Net of Accumulated Depreciation of \$312,313 | 43,964              |
| <b>Total Assets</b>   | <b>\$17,646,065</b> |

### LIABILITIES and NET ASSETS

|  |                     |
|--|---------------------|
| Accounts Payable                           | \$ 446,509          |
| Deferred Revenue                           | 11,073              |
| Liabilities Under Split-interest Agreement | 182,136             |
| Grant Awards Payable                       | 133,173             |
| <b>Total Liabilities</b>                   | <b>\$ 772,891</b>   |
| Without Donor Restrictions                 | 12,812,367          |
| <i>Undesignated</i>                        | 3,205,670           |
| <i>Board-appropriated</i>                  | 9,606,697           |
| With donor restrictions                    | 4,060,807           |
| <b>Total Net Assets</b>                    | <b>\$16,873,174</b> |
| <b>Total Liabilities and Net Assets</b>    | <b>\$17,646,065</b> |

## Statement of Activities

### REVENUES and SUPPORT

|                                  |                    |
|----------------------------------|--------------------|
| Individual Donations             | \$ 887,573         |
| Corporate Support                | 740,500            |
| Administrative Support           | -                  |
| Grants                           | 121,897            |
| Investment Return                | (965,052)          |
| Earnings of Subsidiary           | 1,354,421          |
| Other                            | -                  |
| <b>Total Revenue and Support</b> | <b>\$2,139,339</b> |

### EXPENSES

|                                  |                     |
|----------------------------------|---------------------|
| Programs                         | \$1,878,460         |
| <i>Education</i>                 | 1,395,369           |
| <i>Research</i>                  | 45,441              |
| <i>Humanitarian</i>              | 437,650             |
| Administration                   | 510,601             |
| Fundraising                      | 730,968             |
| <b>Total Expenses</b>            | <b>\$3,120,029</b>  |
| <b>Change in Net Assets</b>      | <b>(980,690)</b>    |
| <b>Net Assets, Start of Year</b> | <b>\$17,853,864</b> |
| <b>Net Assets, End of Year</b>   | <b>\$16,873,174</b> |





# YOUR LASTING IMPACT

**2018 Annual Report**

AAFP Foundation  
11400 Tomahawk Creek Parkway  
Leawood, KS 66211

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